



2024

ANNUAL REPORT

A Time of Discernment



FROM THE C-IN-C

Jacqueline Schmitt

When women find the Companions, many say, they find they have come home. There are not many places in our fractured world where women can bring their whole selves, but this is indeed what Companions find in our chapters, in our conferences and retreats, in our online meetings for daily prayer or study.

We are a community gathered first around our vows of intercessory prayer—prayer shaped by concerns for thanksgiving, simplicity of life, social justice, peace and the common humanity of all God's people. These concerns form the wellspring of opportunities for learning and formation that we offer to people beyond our Society.

Our Annual Report details the conferences we organized: about building a just society or delving more deeply into the spiritual life, about finding connections with the natural world as ways to restore and rebuild God's creation. Twice each summer, we hold a School for Spiritual Direction, training a growing community of guides and soul friends across the country. Every month Companions gather in our local chapters, our base communities of friendship and support—places of conversation and inspiration. A glance at our list of books read and films watched underscores that our concerns for the well-being of the world arise from our daily prayers.

Companions begin all our prayers with gratitude, and so we thank you for reading this Annual Report. We are heartened that so many join us and support us as we walk the way of the cross.

Jacqueline Schmitt

LEADERSHIP

Meet the SCHC Governing Board and Adelynrood Staff

Governing Board

- Companion-in-Charge, Jacqueline Schmitt
- Assistant Companion-in-Charge, Kristen Kalbrener
- Secretary, Nancy Lowry
- Treasurer, Marilee Backstrand
- Communications Committee Chairwoman, Karen Christian
- Finance Committee Chairwoman, Sarah Shofstall
- Program Committee Chairwoman, Carol Borne Spencer
- Adelynrood Committee Chairwoman, Barbara M. Diamond
- Companion-in-Charge of Chapters, Marti A. Hunt
- Companion-in-Charge of Discerners, Louise D. Valteau
- Nominating Committee Chairwoman, Melissa Buckingham
- Development Committee Chairwoman, Victoria Crago Sicks
- Aims and Prophetic Ministries Chairwoman, Nokomis Wood

Year-round Staff

- Sarah van Gulden, General Manager
- Laura Landry, Membership & Reservations Coordinator
- Nicole Grace Frizzo, Communications Coordinator
- Phil Kourmanopoulos, Finance Assistant
- Stewart Guay, Facilities Manager
- Jim McAuley, Facilities Assistant
- Adam Segal, Chef & Kitchen Manager



HIGHLIGHTS

SCHC Chapters are the Heartbeat of the Society

- The importance of SCHC chapters was vividly demonstrated this year. Almost **650 Companions** participated across **33 chapters**. We were honored to celebrate the **admission of 14 new Companions** and had a Ceremony for the **birth of a new chapter** for the Far and Near Chapter.
- Online gatherings were even more important this year than last year. Throughout the 2023-24 program year, **one quarter of our 358 Chapter meetings were in person while the remainder were hybrid or virtual**. The expansion of joint meetings and new locations brought about **135 explorers** to our gatherings (as Discerners, Inquirers or Guests).
- Chapters continued to plan joint meetings and events; **one third of our chapters had at least one meeting or event in conjunction with another chapter**. Shared events ranged from zoom calls to in-person chapter meetings and retreats held in new locations for the SCHC to gather.
- Our intercessory work was supported by chapters who provided prayers for the monthly Intercessory Prayers, as well as strong support for the virtual prayers from Adelynrood (noon eastern time on weekdays). Additionally, the **intercessory prayers were part of almost every chapter meeting**.
- Based on the program year-end chapter reports, two themes continued to predominate our readings: **racial justice** and **creation care** were areas of study for 13 chapters. Four chapters focused on **economic justice** plus another four chapters explored **women's rights**.
- It is important to note that seven chapters reported early discussions on the Discernment process as we grapple with our financial situation and explore ways to carry our mission forward in new circumstances.
- It was fascinating to see the resources we used to deepen our Christian discipleship and strengthen our vows as Companions.
- Chapters read or had presentations on the following books or documentaries:
 - Two chapters each watched the **Philadelphia 11** film documentary or read Steven Charleson's **We Survived the End of the World**. Bishop Charleston also had a second book read by Companions this year: **Ladder to the Light: An Indigenous Elder's Meditations on Hope and Courage**.
 - Two books on last year's list reappeared this year:
 - **Braiding Sweetgrass** by Robin Wall Kimmer.
 - **Field of Compassion** by Judy Cannato .
- Individual Chapters read/viewed 18 other books or films, which are listed on the next page. if you want some recommendations! All of which demonstrates how deeply we value growing our faith walks together, as Companions of the Holy Cross.

HIGHLIGHTS

Books Read and Films Watched

- **100 years documentary** film by Melina Janko
- **Accidental Saints**, Nadia Bolz-Weber
- **Anam Cara**, John O'Donohue
- **How We Learn to Be Brave**, Mariann Edgar Budde
- **In Due Season**, Paul Wilke
- **Just Mercy** film
- **Ladder of Light**, Steven Charleston
- **Looking for God in Messy Places, A Book about Hope**, Jake Owensby
- **My Neighbor's Faith**, Gregory Mobley et. al.
- **Sacred Nature: Restoring our Ancient Bond with the Natural World**, Karen Armstrong
- **The 7 Deadly Sins of White Christian Nationalism**, Carter Heyward
- **The Book of Nature: The Astonishing Beauty of God's First Sacred Text**, Barbara Mahany
- **The Cross & the Lynching Tree**, James H. Cone
- **The House on Mango Street**, Sandra Cisneros
- **The Unjust Steward**, Miguel Escobar
- **This Here Flesh**, Cole Arthur Riley
- **Vital Signs of Faith**, Kate Carrol

HIGHLIGHTS

Period of Discernment Updates

What does it mean to be the Society of the Companions of the Holy Cross in the 21st century? How do we thrive as we approach our 150th birthday?

Imagine what we will be in 10 years. What will we celebrate? What do we need to do now to support the growth of that future community of prayer and companionship?

- Discernment Survey distributed in **December of 2024** and received responses from **306 Companions** by the first quarter of 2025.
- **Virtual Town Hall Discussions** took place, and a robust schedule of Town Halls was created for 2025, to ensure **all Companions' perspectives are being heard**.



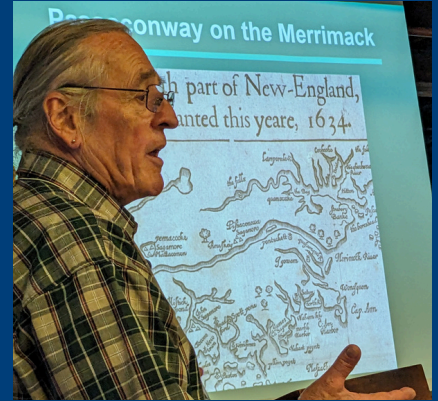
HIGHLIGHTS

Adelynrood Programs and SCHC Meetings At-a-glance

- 47 in-person events (SCHC events, programs, guest groups, outreach)
- 26 guest groups, of which 13 were returning groups.
- 13 summer programs held (including Open House)
- 1,019 overnight stays
- More than 350 SCHC meetings took place across 33 Chapters worldwide



Local artist held a Midsummer Madness Artist Retreat with us. Wellness advocate held a yoga retreat with us.



We hosted indigenous presenters for our Honoring the Stewards of the Lands program.

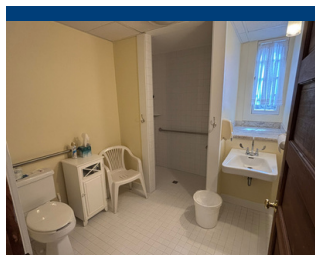


Wu An Martial Arts came back again this year to hold their 2nd North American Training Camp with us in August.

HIGHLIGHTS

MAJOR BUILDING & GROUNDS PROJECTS 2024

- **Fire Suppression Sprinkler System in the House**
 - Replace several hundred feet of pipe (15 +% of total system piping and install nitrogen generator)
- **St. Clare masonry**
 - Rebuild demolished sidewalk and repair fractures,, wear points, etc. on the 22+ year old cement steps & walks
- **St. Tarsicius stairs replaced to be code compliant**
- **San Damiano Porch railings and screens replaced**
- **Rain gutters on the House**
 - Replace / reseal over 250 lineal feet of gutter.
- **Exterior painting, Tudor Brown Trim**
- **New Bemerton Stairs replaced to be code compliant**
- **Central path erosion control with new terrain sloping and culvert pipe**
 - Drainage & terrain shaping sloping installed.
 - Two sections of path were dug up, installed culvert pipe.
- **San Damiano bathroom**
 - Significant demolition to expose a cracked waste (sewer) line coming down from the second floor.
- **Deer fence at Cutting Garden installed by staff**



San Damiano Bath



New Deer Fence



NOTABLE HAPPENINGS

ANOTHER SUCCESSFUL OPEN HOUSE!

We hosted a lovely Open House and were blessed with gorgeous weather!



NOTABLE HAPPENINGS (CONT.)

New Collateral

SCHC Outreach Materials for Companions

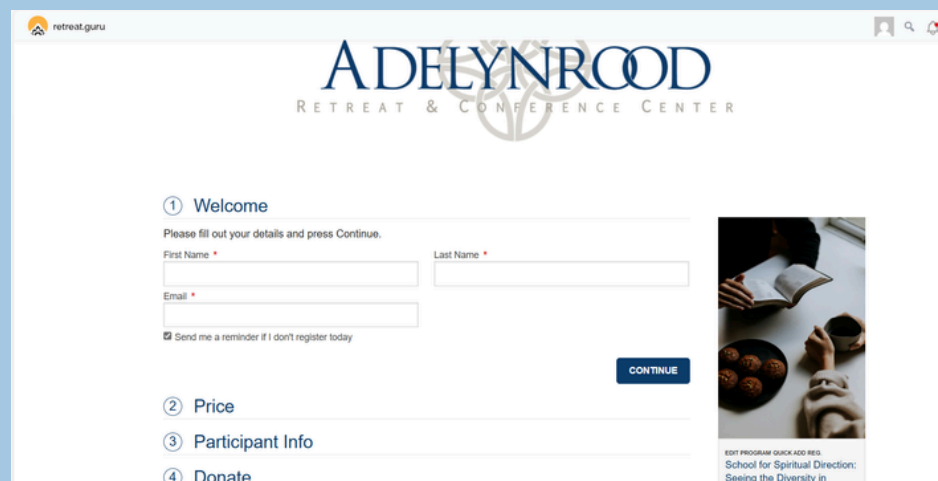
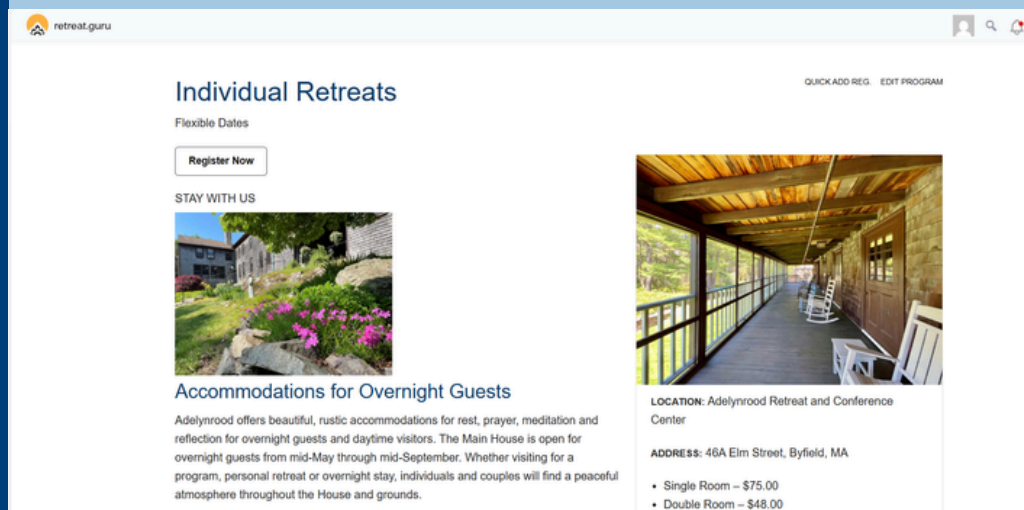
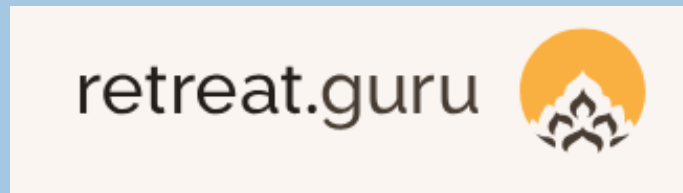


We crafted outreach materials for General Convention, including a postcard and a small handout to be shared with attendees, which included a QR code, linking to a dedicated landing page on the SCHC public website.

NOTABLE HAPPENINGS (CONT.)

New Reservations System

RetreatGuru is now used for all reservations!



We made the decision to use a new platform for reservations, including those for groups, individual retreats, and summer programs. It is a much more streamlined experience, for both front-end users and also for tracking and reporting data. We are thrilled to be able to use this for Adelynrood onsite programs, virtual programs, as well as programs at other locations. Feedback has been great so far!

NOTABLE HAPPENINGS (CONT.)

New Blog Series

Launched *Companions in the World* blog, featuring stories about Companions, their lives and their involvement in the Society.



Q&A Interview with New Companion Maria, California Northern
By Nicole Grace, Communications

[Click for story.](#)



By Janet O'Flynn, Far and Near Chapter

[Click for story.](#)



Companions in the World

Companions in the World: Healing Environmental Racism

[Click for story.](#)

NOTABLE HAPPENINGS (CONT.)

New Collateral

2024 Summer Program Brochure

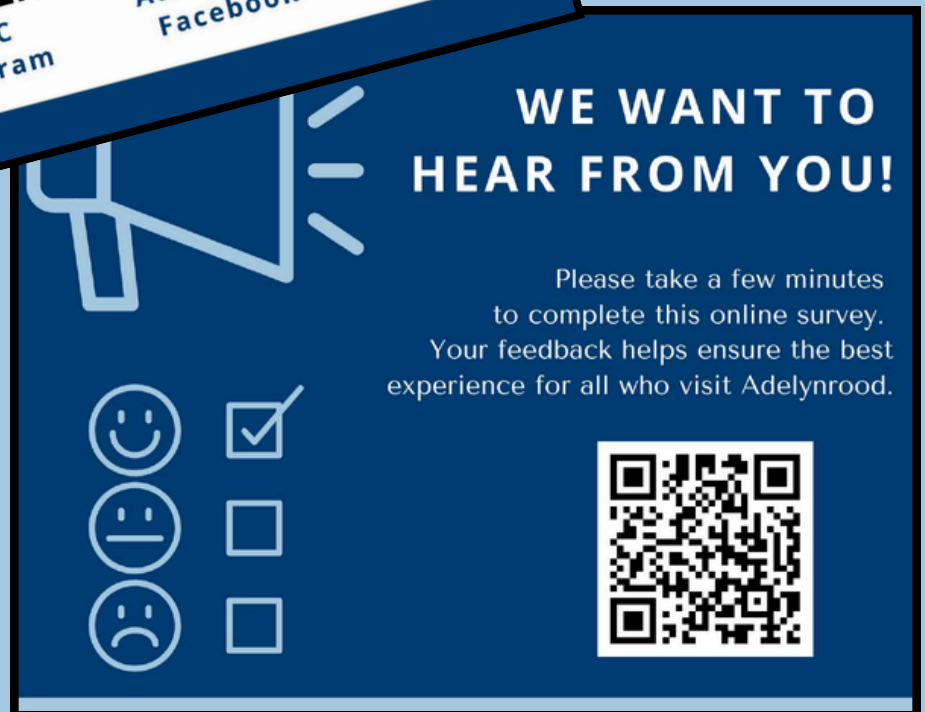


We crafted and distributed our 2024 Summer Program brochures – a brand new design! These were mailed out to Companions, Friends of Adelynrood, and our past guests, totalling over 6,000 people. We also dropped off brochures at 6 local libraries, posted on community boards and in coffee shops.

NOTABLE HAPPENINGS (CONT.)

New Collateral

Engagement Card!



We developed a new engagement piece for visitors, linking to our social media pages and a survey form, where they can share their experience.

NOTABLE HAPPENINGS (CONT.)

Experiencing Adelynrood

Secured New Images and Video Tours for Our Websites!



[Click here for tours.](#)

Worked with a local media company to secure both new still images, and tours of some of our public spaces, as well as drone imagery, showcasing our beautiful location. Our communications coordinator took many new guestroom and grounds shots as well.

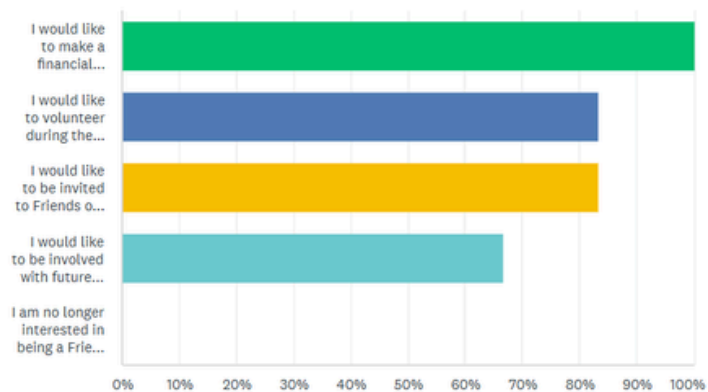
NOTABLE HAPPENINGS (CONT.)

Friends of Adelynrood Survey

Drafted and distributed survey to Friends of Adelynrood, inquiring how they'd like to be involved. Those who responded shared they would like to remain a Friend and continue to support, either by volunteering, attending events, or providing a financial contribution.

In what additional ways would you like to be involved as a Friend of Adelynrood?

Answered: 6 Skipped: 1



NOTABLE HAPPENINGS (CONT.)

Websites

Google Analytics for Adelynrood Website

Traffic Sources

Session manual source	Active users	Sessions	Engaged sessions	Average engagement time per session	Engaged sessions per active user	Events per session	Engagement rate
Total	9,317 100% of total	13,421 100% of total	8,711 100% of total	1m 22s Avg 0%	0.93 Avg 0%	7.28 Avg 0%	64.91% Avg 0%
(not set)	4,607 (49.45%)	6,222 (46.36%)	3,342 (38.37%)	1m 07s	0.73	6.53	53.71%
google	3,086 (33.12%)	4,657 (34.7%)	3,381 (38.81%)	1m 41s	1.10	8.25	72.6%
trafficpeak.io	552 (5.92%)	552 (4.11%)	552 (6.34%)	25s	1.00	5.00	100%
bing	197 (2.11%)	384 (2.86%)	284 (3.26%)	2m 02s	1.44	8.33	73.96%
schccompanions.org	190 (2.04%)	360 (2.68%)	232 (2.66%)	1m 36s	1.22	7.23	64.44%
member.schccompanions.org	130 (1.4%)	295 (2.2%)	198 (2.27%)	1m 16s	1.52	6.62	67.12%
m.facebook.com	182 (1.95%)	184 (1.37%)	93 (1.07%)	22s	0.51	4.84	50.54%
yahoo	91 (0.98%)	140 (1.04%)	118 (1.35%)	3m 06s	1.30	10.50	84.29%
duckduckgo	84 (0.9%)	121 (0.9%)	93 (1.07%)	2m 43s	1.11	9.70	76.86%
l.facebook.com	76 (0.82%)	92 (0.69%)	67 (0.77%)	1m 30s	0.88	8.77	72.83%

90-Day Search Traffic Recap

<input checked="" type="checkbox"/> Total clicks	<input checked="" type="checkbox"/> Total impressions	<input checked="" type="checkbox"/> Average CTR	<input checked="" type="checkbox"/> Average position
608	22.7K	2.7%	29.8

Top Performing Pages

Page path and screen class	Views	Active users	Views per active user	Average engagement time per active user	Event count All events
Total	7,519 100% of total	2,386 100% of total	3.15 Avg 0%	2m 16s Avg 0%	22,319 100% of total
1 /	2,541 (33.79%)	1,689 (70.79%)	1.50	32s	8,579 (38.44%)
2 /events-list/	1,516 (20.16%)	1,010 (42.33%)	1.50	1m 55s	4,656 (20.86%)
3 /phototour/	321 (4.27%)	215 (9.01%)	1.49	1m 33s	809 (3.62%)
4 /accommodations/	299 (3.98%)	221 (9.26%)	1.35	50s	809 (3.62%)
5 /groups-meetings/	271 (3.6%)	204 (8.55%)	1.33	31s	662 (2.97%)
6 /the-adelynrood-school-for-spiritual-direction/	270 (3.59%)	194 (8.13%)	1.39	1m 39s	840 (3.76%)
7 /history/	255 (3.39%)	216 (9.05%)	1.18	47s	687 (3.08%)
8 /facilities-grounds/	231 (3.07%)	188 (7.88%)	1.23	47s	648 (2.9%)
9 /faqs/	209 (2.78%)	166 (6.96%)	1.26	1m 15s	495 (2.22%)
10 /contact-us/	207 (2.75%)	166 (6.96%)	1.25	1m 28s	516 (2.31%)

NOTABLE HAPPENINGS (CONT.)

Websites

Google Analytics for SCHC Public Website

Traffic sources

Session manual source	Active users	↓ Sessions	Engaged sessions	Average engagement time per session	Engaged sessions per active user	Events per session	Engagement rate
Total	2,428 100% of total	5,543 100% of total	2,825 100% of total	28s Avg 0%	1.16 Avg 0%	5.90 Avg 0%	50.97% Avg 0%
(not set)	2,297 (94.6%)	5,279 (95.24%)	2,721 (96.32%)	28s	1.18	5.95	51.54%
companionsweb.org	30 (1.24%)	39 (0.7%)	16 (0.57%)	29s	0.53	6.95	41.03%
m.facebook.com	35 (1.44%)	37 (0.67%)	19 (0.67%)	18s	0.54	5.35	51.35%
bos.etapestry.com	9 (0.37%)	36 (0.65%)	17 (0.6%)	17s	1.89	5.28	47.22%
google	27 (1.11%)	35 (0.63%)	8 (0.28%)	56s	0.30	6.31	22.86%
l.facebook.com	7 (0.29%)	24 (0.43%)	15 (0.53%)	1m 07s	2.14	5.33	62.5%
facebook.com	19 (0.78%)	19 (0.34%)	12 (0.42%)	2s	0.63	3.63	63.16%
app.delivra.net	1 (0.04%)	10 (0.18%)	0 (0%)	3s	0.00	4.40	0%
webmail1.earthlink.net	1 (0.04%)	10 (0.18%)	3 (0.11%)	8s	3.00	5.80	30%
mail.google.com	3 (0.12%)	8 (0.14%)	6 (0.21%)	14s	2.00	5.38	75%

90-Day Search Traffic Recap

<input checked="" type="checkbox"/> Total clicks	<input checked="" type="checkbox"/> Total impressions	<input checked="" type="checkbox"/> Average CTR	<input checked="" type="checkbox"/> Average position
1.02K	32.9K	3.1%	15.6

Top Performing Pages

Page title and screen class	↓ Views	Active users	Views per active user	Average engagement time per active user	Event count All events
Total	5,048 100% of total	2,101 100% of total	2.40 Avg 0%	1m 13s Avg 0%	14,724 100% of total
The Society of the Companions of the Holy Cross	1,918 (38%)	1,053 (50.12%)	1.82	31s	6,042 (41.04%)
Find a Companions Chapter Near You	334 (6.62%)	255 (12.14%)	1.31	52s	793 (5.39%)
Mechthild of Magdeburg: Leaping into Love - THE COMPANIONS	270 (5.35%)	211 (10.04%)	1.28	1m 26s	944 (6.41%)
Blog - THE COMPANIONS	241 (4.77%)	182 (8.66%)	1.32	26s	537 (3.65%)
About the Society of the Companions of the Holy Cross	212 (4.2%)	162 (7.71%)	1.31	48s	551 (3.74%)
SELECTED PRAYERS FROM MARCH 2025 INTERCESSION PAPER - THE COMPANIONS	211 (4.18%)	166 (7.9%)	1.27	42s	704 (4.78%)
EMILY MALBONE MORGAN - THE COMPANIONS	173 (3.43%)	144 (6.85%)	1.20	1m 06s	605 (4.11%)
How to Join the Society of the Companions of the Holy Cross	145 (2.87%)	117 (5.57%)	1.24	37s	360 (2.44%)
Events - THE COMPANIONS	135 (2.67%)	92 (4.38%)	1.47	57s	355 (2.41%)
History of The Society of the Companions of the Holy Cross	108 (2.14%)	84 (4%)	1.29	1m 06s	270 (1.83%)

NOTABLE HAPPENINGS (CONT.)

Websites

Google Analytics for Member Website

Traffic Sources- 2024

Top traffic acquisition		
SESSION	SOURCE / MEDIUM	SESSIONS
(direct)	(none)	5.2K
companionsweb.org	/ referral	39
m.facebook.com	/ referral	37
bos.etapestry.com	/ referral	36
google	/ organic	35
l.facebook.com	/ referral	24
facebook.com	/ referral	19

User Activity Over Time



Top Performing Pages

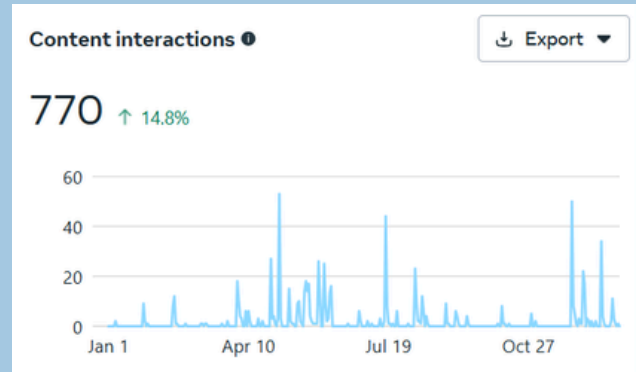
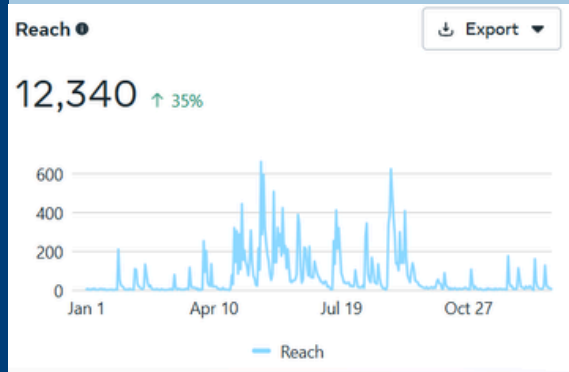
		users	active user
Total	2,310 100% of total	705 100% of total	3.28 Avg 0%
Login Page – member.schccompanions.org	2,145 (92.86%)	668 (94.75%)	3.21
Password Reset – member.schccompanions.org	108 (4.68%)	44 (6.24%)	2.45
Register – member.schccompanions.org	40 (1.73%)	15 (2.13%)	2.67
Page not found – member.schccompanions.org	15 (0.65%)	29 (4.11%)	0.52
Public Privacy Statement – member.schccompanions.org	2 (0.09%)	2 (0.28%)	1.00

NOTABLE HAPPENINGS (CONT.)

Social Media

Facebook Highlights

Adelynrood Facebook Page Content Interactions



SCHC Public Facebook Page Content Interactions



Content interactions are up by more than 99 percent on the public SCHC Facebook page. Adelynrood's reach and content interactions have increased 35 percent and almost 15 percent respectively.

NOTABLE HAPPENINGS (CONT.)

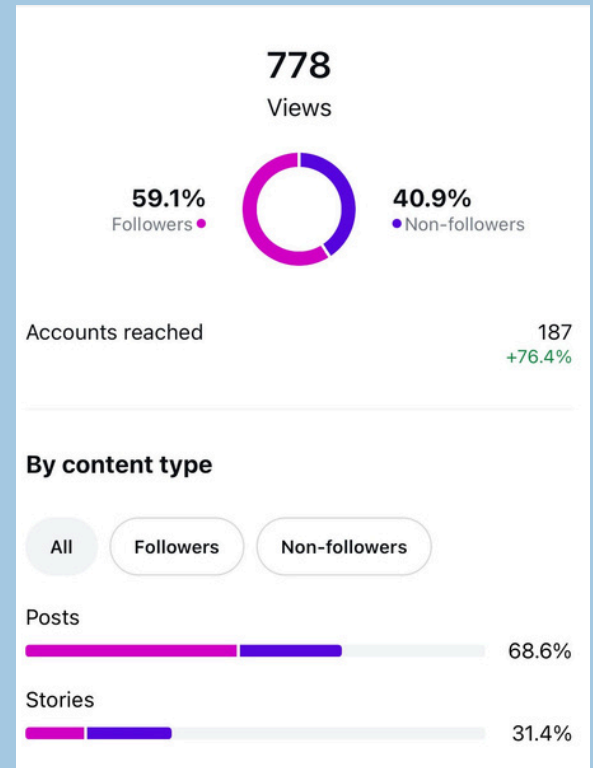
Social Media

Instagram Highlights

Adelynrood Instagram Insights (Past 90 days only)



SCHC Instagram Insights (Past 90 days only)



Adelynrood and the SCHC Instagram pages are up significantly with the number of accounts reached, both by current followers and non-followers. Please note, Instagram does not allow for annual review stats, so this is an update from April 1-June 1, 2025.

COMPANION CONFERENCE 2024 HIGHLIGHTS

Theme: Our Cause is the Way of the Cross

During the 127th Annual Companion Conference, we took time to be with one another, to pray, and enriched our lives through this in-person reconnection with one another. We rededicated ourselves to our individual and collective missions.

We explored, reflected, and recommitted, in community with each other, this intentional planting of our feet on The Way of the Cross.



COMPANION CONFERENCE 2024 HIGHLIGHTS (CONT.)



ACKNOWLEDGEMENTS

Thank you for
supporting
the Society!

2024 GIFTS IN HONOR, MEMORY OR THANKSGIVING

In memory of Sharon Klander
SCHC - Ann Arbor Chapter

In memory of Annie Dimon
SCHC - Atlanta Chapter

In thanksgiving for Deb Baker
Gregory Baker #

In honor of Lynne Kozlowski's 75th birthday
Diane Boxer #

In honor of my beloved sponsor Susan Butler
Deborah Smith Douglas

In honor of Laura Drum
Elizabeth T. Drum *

**In memory of the members of Mississippi
Companions in the Paradise Chapter**
Marian Ham Durfey

In thanksgiving for the life of Barbara Brown
Katharine C. Evans

**In thanksgiving for the life and ministry of Joan
Russell**
Katharine C. Evans

In memory of Andrew Foster
Scott Evenbeck #

In memory of Barbara Brown
Barbara Ann Forbes

In memory of Joan Russell
Barbara Ann Forbes

In memory of Scott MacLellan
Sally Fullman

**In loving memory of my cousin Joan Russell,
who inspired me when I was young.**
Ann Sarah Gagliardi

In honor of Beverly Duncan's 90th birthday
Ruth Griesel

In honor of my friend Lynne Kozlowski
Diane M Hanley

**In thanksgiving for Louise Valleau. Your
kindness in taking me to Logan meant the
world to me, and I wanted to honor you with a
gift to our beloved Companionship!**
Patricia Nye Hanna

In memory of my mother, Companion Alene M. Tate
Cheryl M. Harrigan

In memory of Katie Purvis
Juliana K Hart #

In memory of Nance Wier
Edith Annabelle Hoffman

**In honor of Lynne Kozlowski's birthday and in gratitude for
her service to God and God's people**
Megan C. Holding

In memory of Veronica Weins
Barbara R. Hopwood

In recognition of many good times at Adelynrood.
Leslie Horst *

In memory of Barbara Brown
Julia Barrett Johnson

In honor of Lynne Kozlowski
The Danielle and Matthew Kozlowski Fund #

In honor of Joan Russell
Lynne P. Kozlowski

In thanksgiving for the 65th birthday of Anne Moore
Betty J. Lane

In honor of Alinda Stanley's birthday
Nancy S. Lowers

In memory of Gloria Richardson
Catherine R. McGearry

In honor of my mother, Treva McLaughlin's 80th birthday
What an amazing woman! Meg McLaughlin

In honor of Jeanne Paradise and Lynn Buggage
Treva A. McLaughlin

In thanksgiving for the Society's daily prayers
J. Eliot B. Moss *

In memory of Angela Smith
SCHC - Palmetto Chapter

In honor of Lynn Kozlowski's birthday
Nancy Panaro

In honor of Lynne Kozlowski
Laura Parsons #

ACKNOWLEDGEMENTS

2024 GIFTS IN HONOR, MEMORY OR THANKSGIVING (Cont.)

In thanksgiving for the hospitality and respite offered at Adelynrood

Katherine Peterson *

In memory of Karen Schoelles social justice fund

Anonymous #

In memory of Jeanne Shirk

SCHC - Philadelphia Chapter

In memory of Mary Margaret Johnston

Mary-Margaret Roberts #

In memory of Elsa Wahlberg. In thanksgiving for her life and ministry and amazing creativity and courage

Margaret R Rose #

In memory of Katie Purvis

Diane C. Ruark

In memory of Barbara Brown and her kindness and grace

Karen Sheehan #

In honor of Jeanette Renouf

Rita Jane Smalling

In thanksgiving for new and old friendships

Barbara Smith-Moran #

In thanksgiving for the life of Barbara Brown

Alinda C. Stanley

In thanksgiving for the life of Angela Smith

Alinda C. Stanley

In thanksgiving for Alinda Stanley. So grateful for all the ways my mother shows up for me and supports other women!

Ellen Stanley #

In thanksgiving for the life of the Rev. Anfrew Foster

Alinda C. Stanley

In thanksgiving for the life of Joan Russell

Alinda C. Stanley

In thanksgiving for Sharon Klander

Alinda C. Stanley

In honor of Sarah Fisher

Harriette H. Sturges

In memory of Joan Russell

Catherine M Toomey

In memory of Joan Russell

Martha Lyn Ward

In memory of Sharon Klander

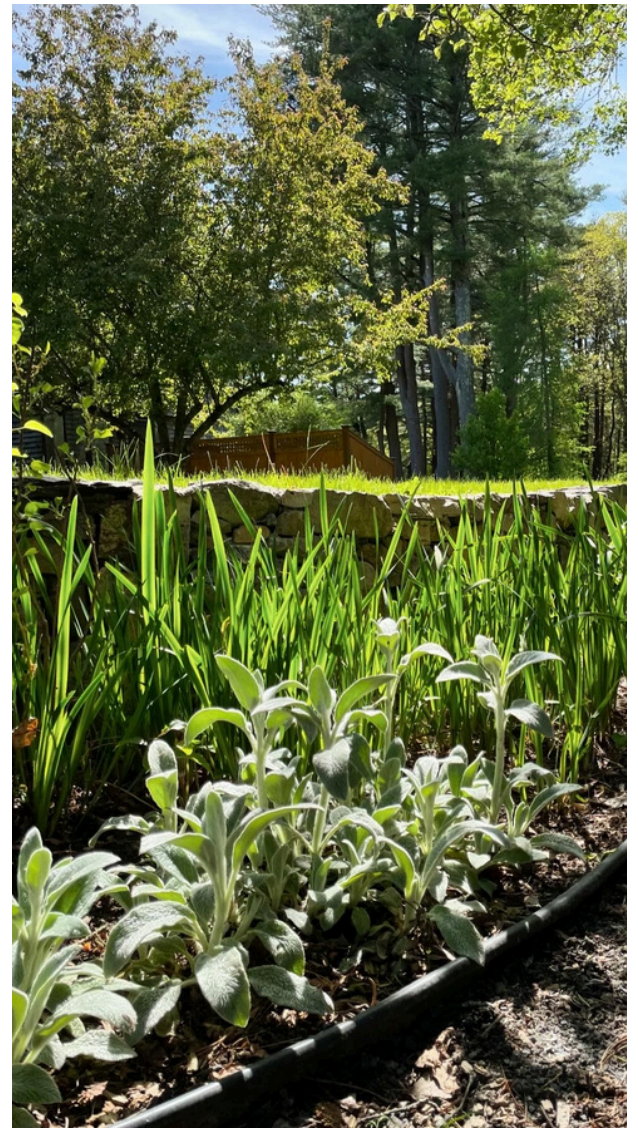
Martha Lyn Ward

In memory of Sharon Klander. I will miss her sunshine as she joins the paradise chapter

Alexandra M. Woody

In thanksgiving for Jackie Schmitt's commitment to the Society and her visit

Ethel W. Wright



ACKNOWLEDGEMENTS

2024 DONORS

- Sandra M. Aeh
- Suzanne Alberich
- Lynne Albright
- Margaret P. Aldrich
- Judith B. Allen
- Bonnie Anderson
- Ann Arbor Chapter
- Greater Arizona Chapter
- Lucy-Treadwell Davison Atkins
- SCHC - Atlanta Chapter
- Kathryn Aubry-McAvoy
- Marilee Backstrand
- Mary Ellen J. Baird
- Deb Baker
- Gregory Baker #
- Melanie H. Baker
- Mary Alice Balej
- Karen D. Banta
- Jean C. Barker
- Marilyn E. Barnett
- Linda L. Barry
- Mary R. Barwell
- Jennifer Ann Bassett
- Betsy Battenhouse
- Eleanore S. Baxendale
- Joyce E. Beaulieu
- Mary-Frances Beesorchard
- Lois Blood Bennett
- Valerie F. Benoit
- Berkshire Chapter
- Judith Berling
- Sharon Fuller Bigot
- Evelyn Lewis Bingaman
- Mary Alice Bird
- Rebecca Blair *
- Ann Beth Blake
- Suzanne Blancaflor
- Elizabeth Cloyd Blanchard
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FINANCIAL UPDATE

Emily Malbone Morgan Endowment Update

Miss Morgan's generosity to her Companions seemed boundless at times. For many years, her support of the Companionship kept the organization on a fairly solid financial footing. One of her last gifts to us was in the form of a trust that became the Emily Malbone Morgan Endowment. Income from this endowment has supported the yearly operations of the Society.

Some of the restrictions on this endowment are no longer considered wise and so, the Governing Board voted in October 2024 to make changes to the way the money is invested and to the way withdrawals can be made. Both changes are in line with current financial practices and fully supported by the Finance Committee and Shorepoint Partners, our respected financial advisors.

They will allow for sensible growth and will also make possible greater support for operations.

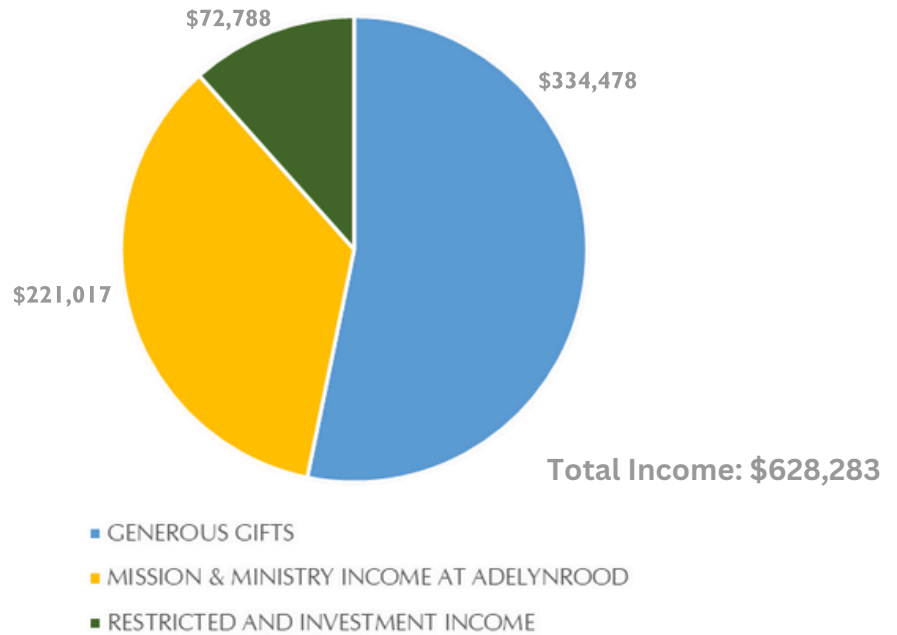
Like Miss Morgan, a Companion may make a final gift to the SCHC as part of her estate planning. Starting in 2024, all realized unrestricted bequests are added to the Morgan Endowment, ensuring the endowment growth that will provide financial stability in the years ahead.

We remember with gratitude the wise and loving example of Miss Morgan.

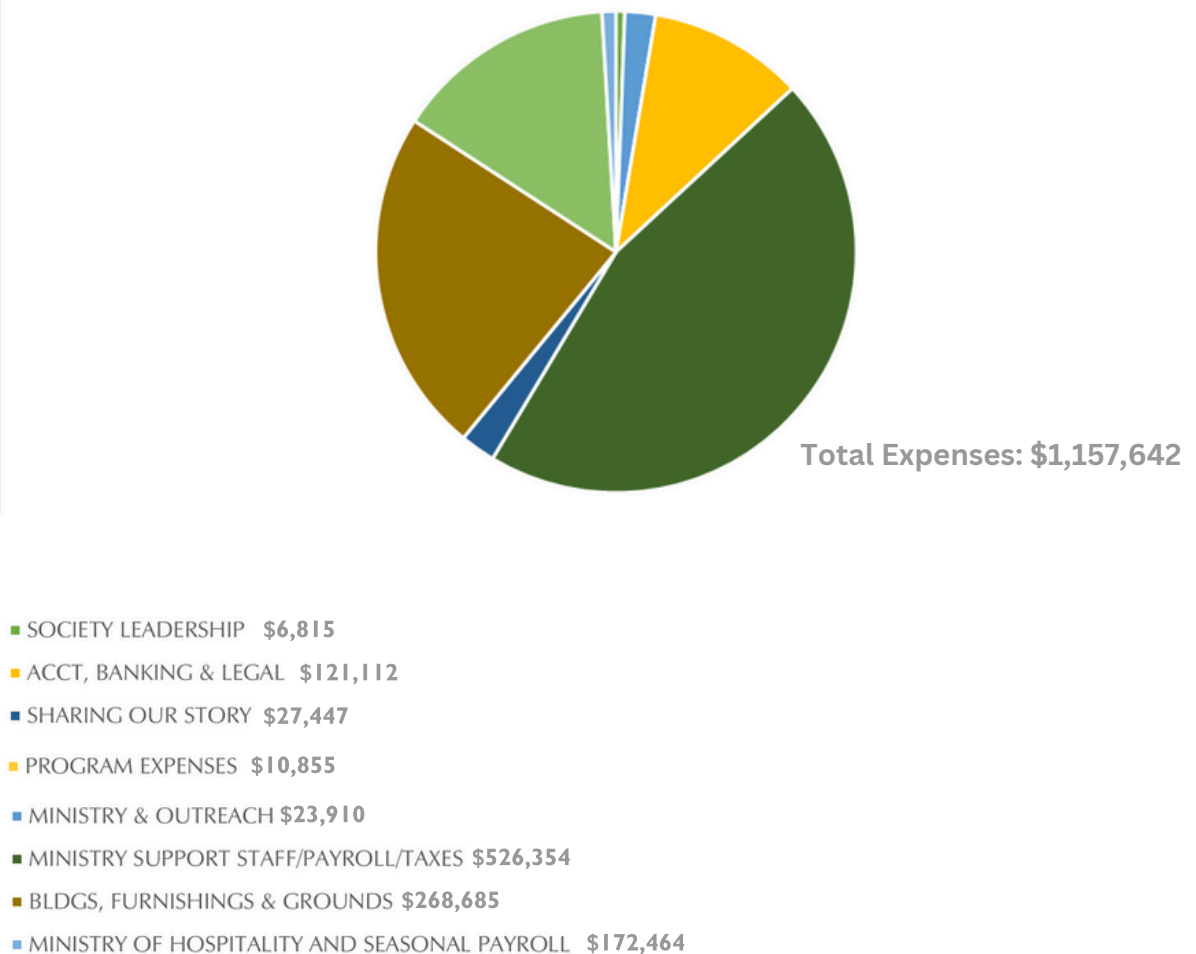
Victoria Sicks,
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FINANCIAL UPDATE

INCOME



EXPENSES



THANK YOU

Thank you to the volunteers and staff who helped pull together the data for this 2024 Annual Report.